Biz1 Customer Portal Platform Overview

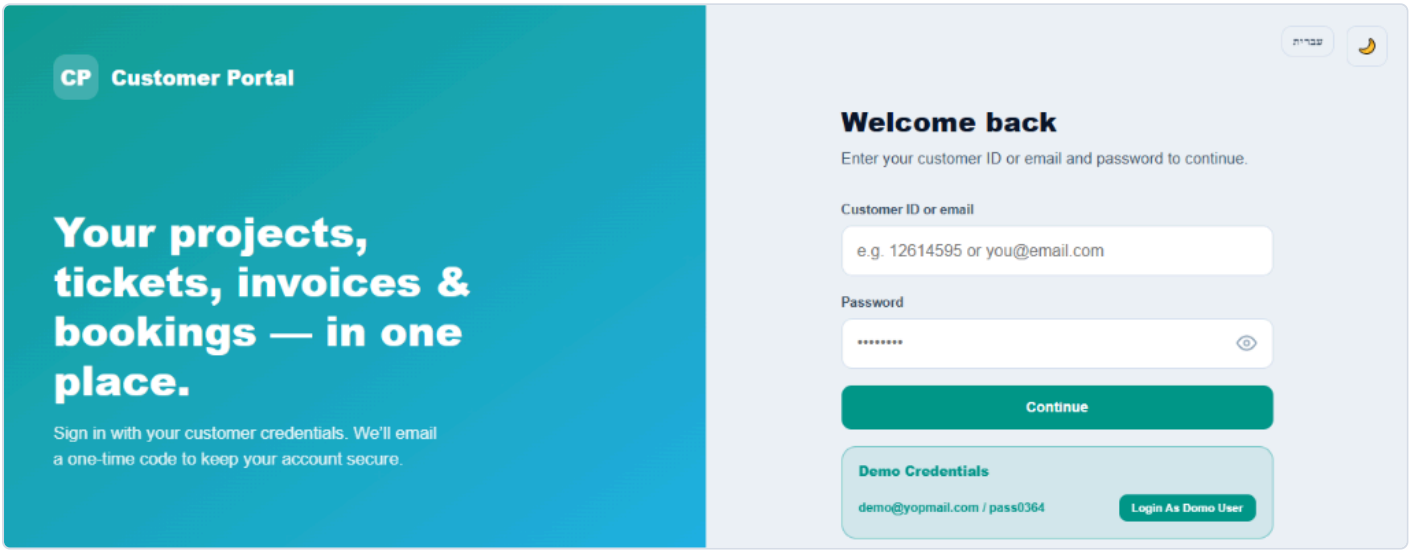
Biz1 Customer Portal is an enterprise client self-service hub designed to provide customers with unified, 24/7 access to their active projects, support tickets, billing invoices, product catalogs, appointments, and facility room bookings.

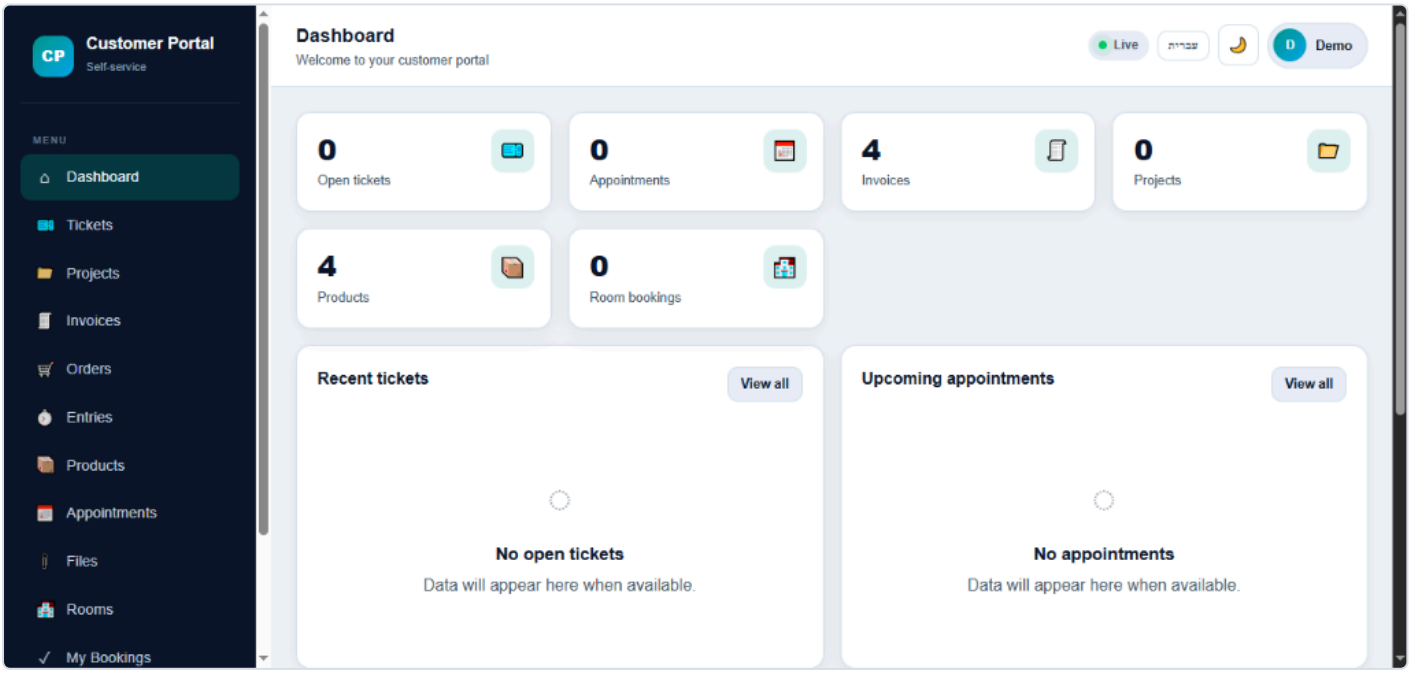
- **Unified Client Workspace:** Consolidated navigation menu tracking 11 core client touchpoints including Tickets, Projects, Invoices, Orders, Entries, Products, Appointments, Files, and Rooms.
- **Real-Time Service Telemetry:** High-level operational summary badges tracking open requests, pending appointments, available items, and active billing documents (Invoices: 4, Products: 4).
- **Self-Service Scheduling & Secure Verification:** Direct appointment and room booking streams with one-time verification code login powered by Biz1 Customer APIs.

LIVE LOGIN URL: https://apps.bull36.com/demo/customer/pages/login.html

SYSTEM ACCESS CREDENTIALS · ACTIVE TEST ACCESS

Parameter / Control	Value / Format	Description & Instructions
Login Portal URL	https://apps.bull36.com/demo/customer/pages/login.html	Direct web access URL to the Customer Portal login and self-service hub.
Login Username	`demo@yopmail.com`	Valid customer account identifier to authenticate into the portal.
Login Password	`pass0364`	Standard demo passkey; click password visibility toggle to view input.

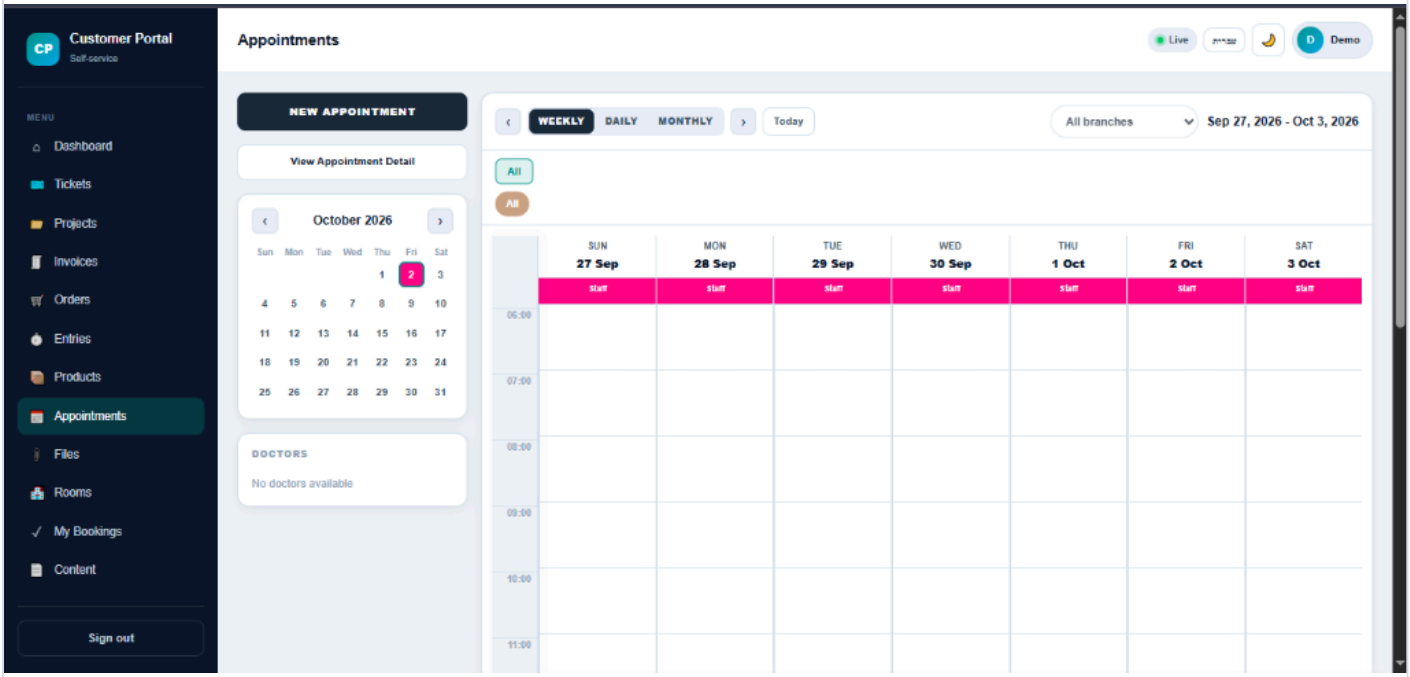




Appointments Calendar Grid & Multi-Horizon Scheduling Matrix

CALENDAR MATRIX

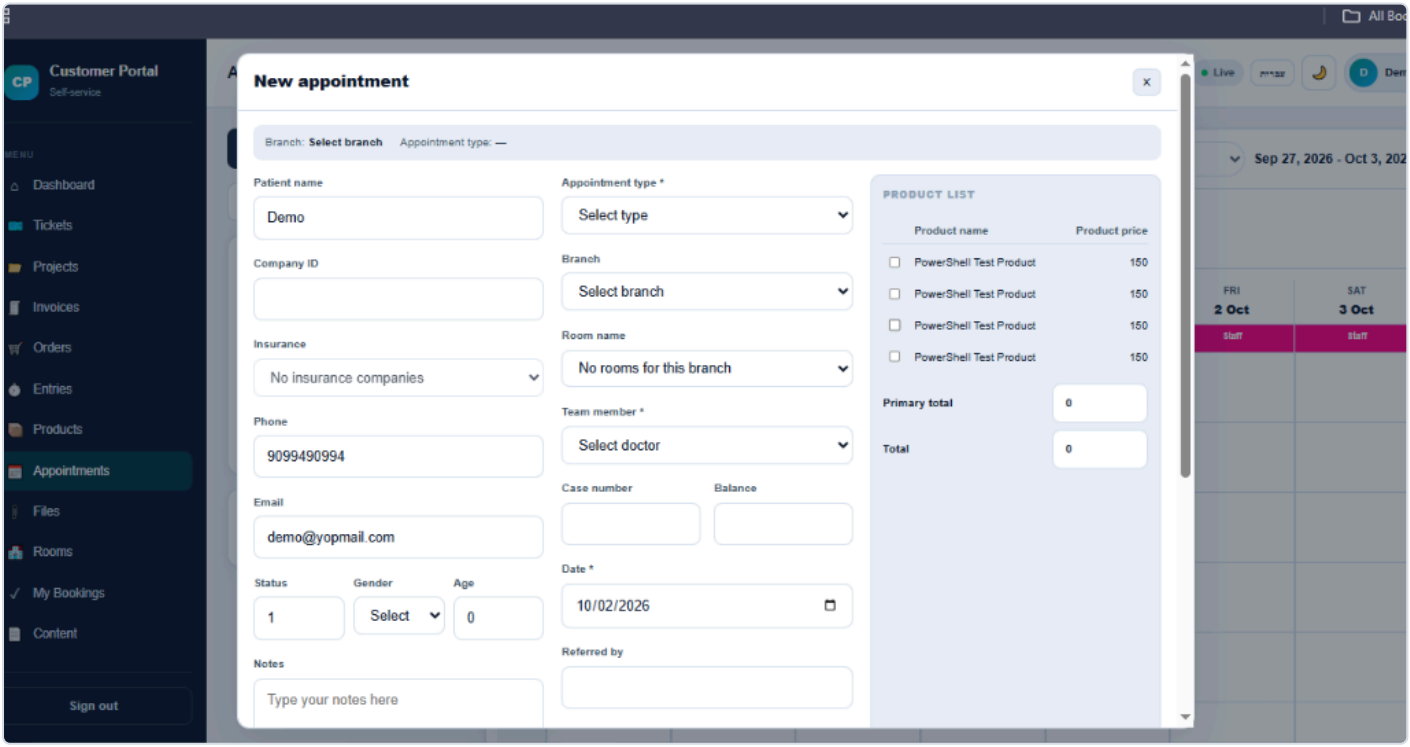
- **Multi-Horizon Schedule Timetable:** Unified appointment calendar offering Day, Week, and Month scheduling perspectives, with October 2026 mini-calendar navigation.
- **Staff Lane Allocation:** Real-time staff availability bands (Sunday–Saturday, Sep 27–Oct 3) highlighting allocated practitioners and vacant hourly service slots.
- **One-Click Action Triggers:** Direct header action triggers allowing clients and front-desk staff to launch `+ NEW APPOINTMENT` and inspect detailed booking ledgers.



New Appointment Intake Studio & Multi-Field Booking Modal

INTAKE STUDIO

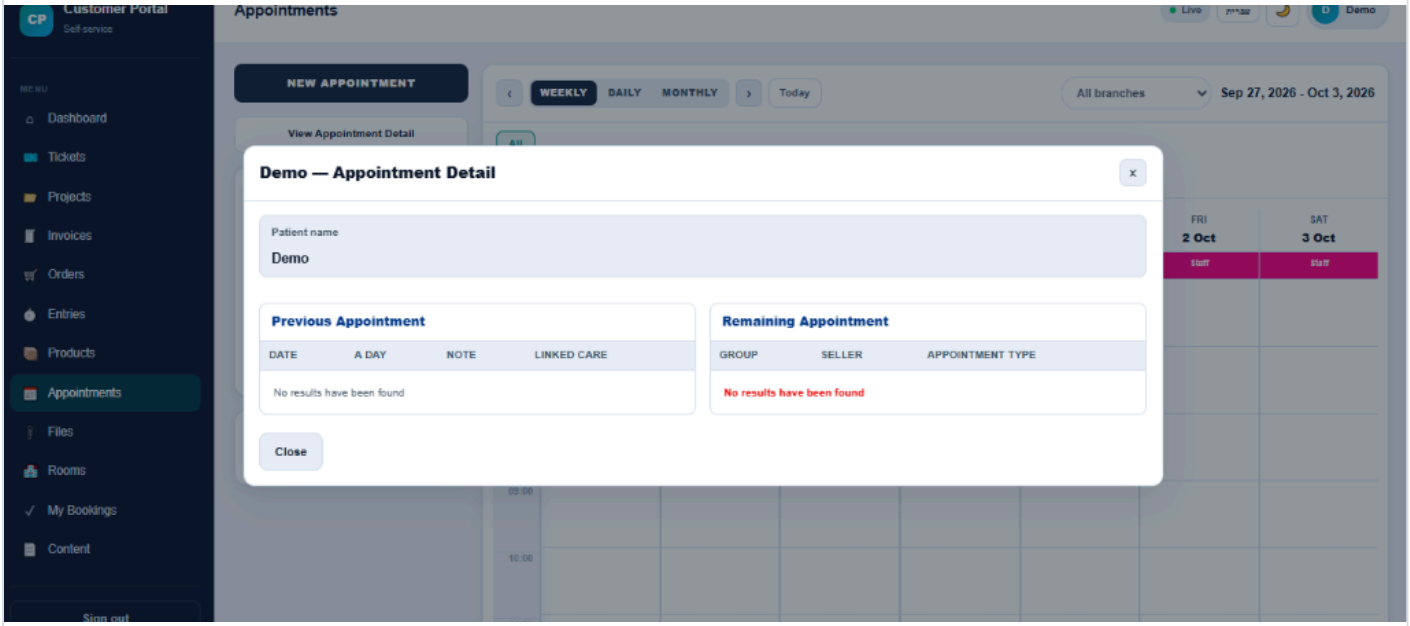
- **Comprehensive Patient Intake Form:** Granular multi-field modal capturing patient profile, contact telephone, email address, age, gender, and clinical history notes.
- **Branch & Practitioner Assignment:** Dropdown selectors for branch facility, consultation room, attending physician, and scheduled appointment timestamp.
- **Integrated Product Selection:** Right-hand product selection sidebar allowing staff to attach billable treatments (`PowerShell Test Product`: $150) and auto-calculate totals.



Appointment Detail Dossier & Previous/Remaining Care Ledgers

CLINICAL RECORDS

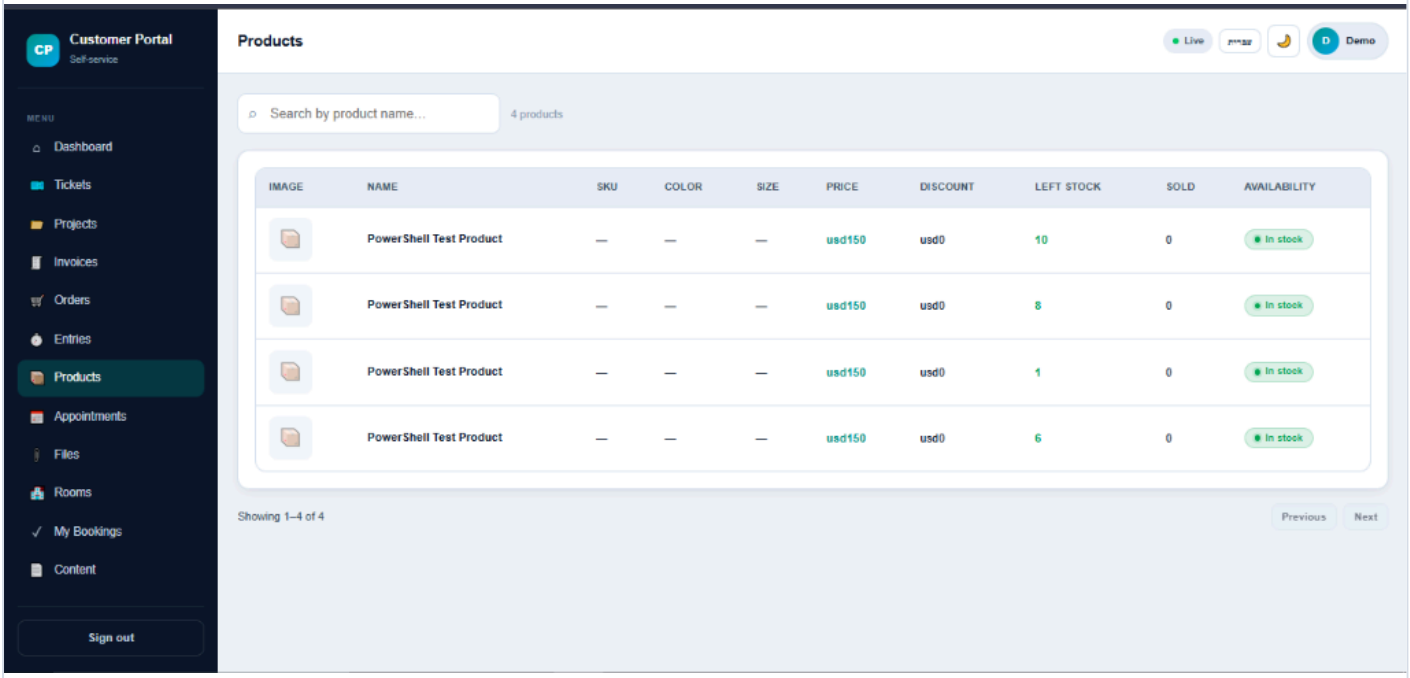
- **Patient Consultation History:** Centralized dialogue showing patient identity (`Demo`) with two dedicated clinical tracking ledgers.
- **Previous Appointments Log:** Chronological record of completed care sessions displaying execution date, appointment day, provider notes, and linked care protocols.
- **Remaining Treatment Allocation:** Live tracking of upcoming scheduled appointments, service group allocation, seller attribution, and designated appointment category.



Product Catalog Ledger & Live Stock Inventory Availability

PRODUCT CATALOG

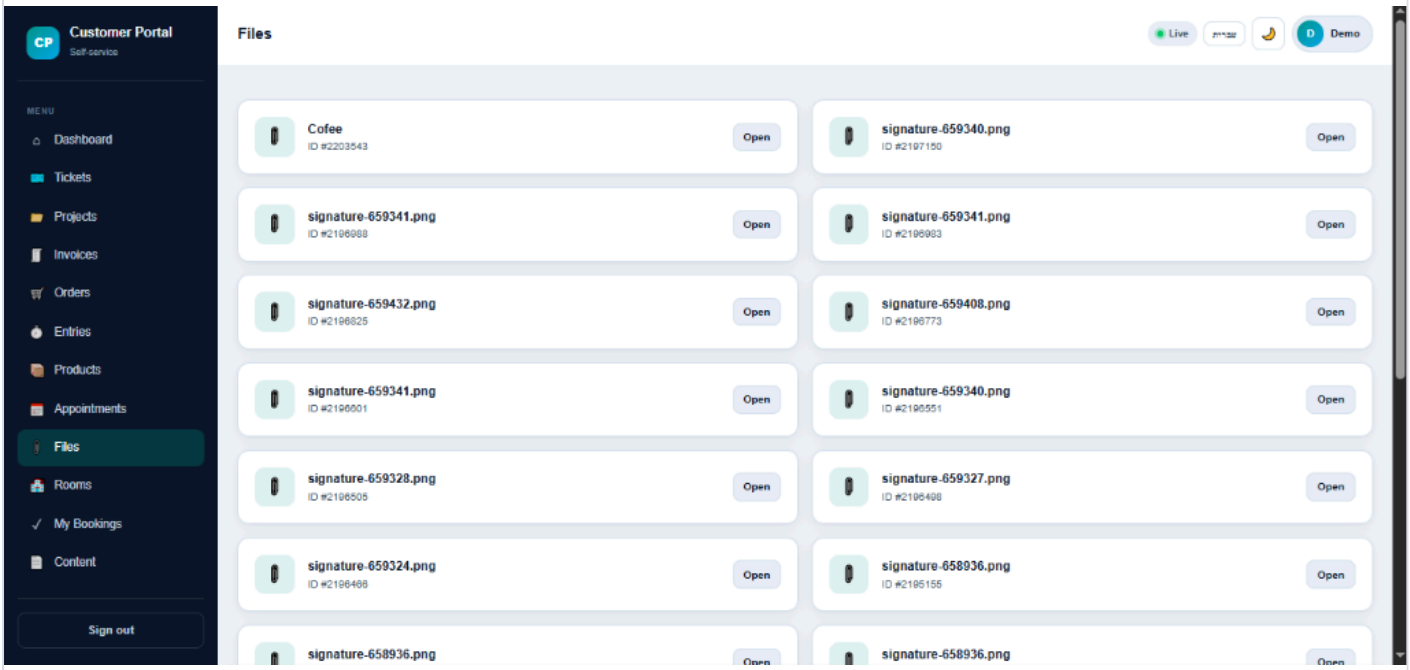
- **Structured Product Directory:** Searchable merchandise table listing active products with visual thumbnails, SKU numbers, color/size variants, and unit pricing ($150).
- **Real-Time Stock Depletion:** Live inventory counters tracking available warehouse stock (10, 8, 1, 6 units) alongside cumulative sold quantities.
- **Instant Search & Availability Badges:** Universal search filter bar and high-visibility status indicators (`In stock`) ensuring transparent product availability.



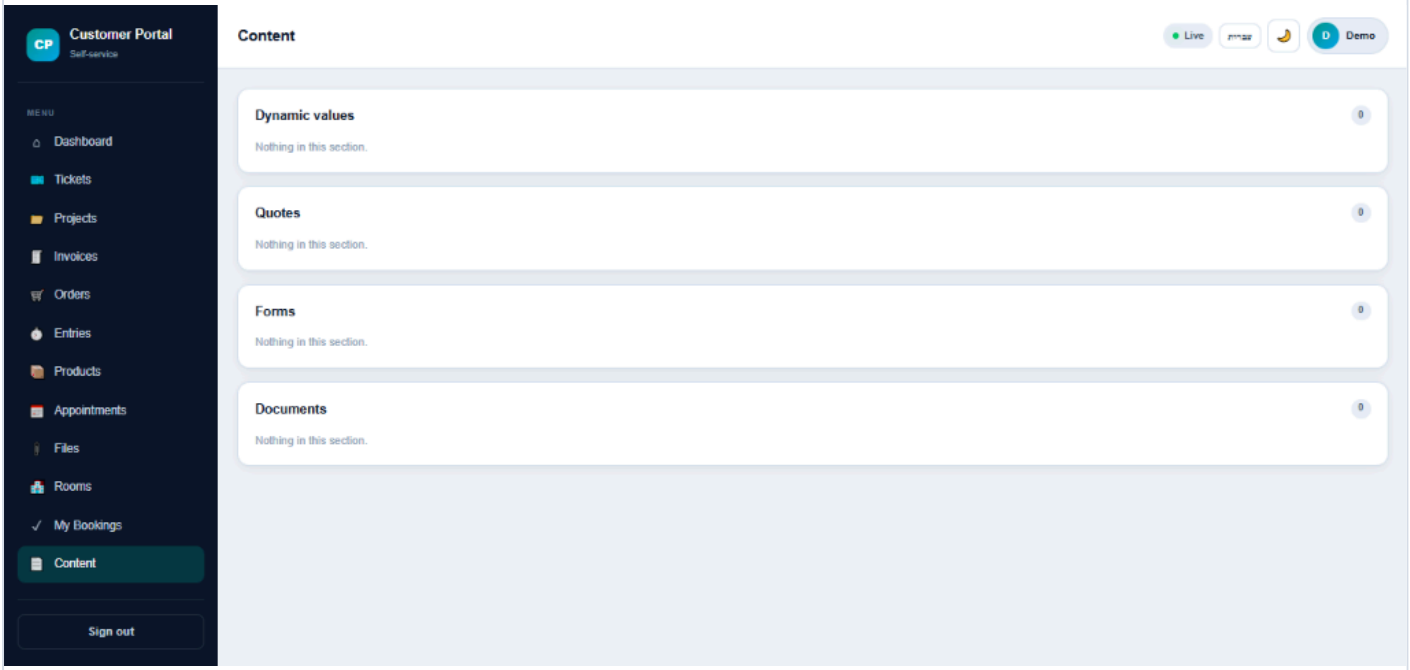
• Client Document Repository & Digital Signature Vault

DOCUMENT ARCHIVE

- **Centralized Asset Cards:** Responsive grid displaying client files, uploaded communication receipts (`Cofee`), and legal digital signatures (`signature-*.png`).
- **Granular Asset Identification:** Each file card displays unique system document ID (e.g., `ID #2203543` , `ID #2197150`) for exact audit traceability.
- **One-Click Document Inspection:** Direct `Open` action buttons allowing customers and staff to view high-resolution image assets and signed agreements.



• Dynamic Content Center & Self-Service Template Management

CONTENT HUB

- **Consolidated Content Sections:** Unified management portal dividing enterprise assets into four operational tiers: Dynamic values, Quotes, Forms, and Documents.
- **Real-Time Document Counters:** Badge counters displaying active records within each section, enabling rapid verification of pending quotes and signed documents.
- **Clean Administrative Workspace:** Distraction-free layout supporting multi-language localization (English / Hebrew) and instant dark/light mode switching.