Biz1 Self-Service Customer Portal Overview

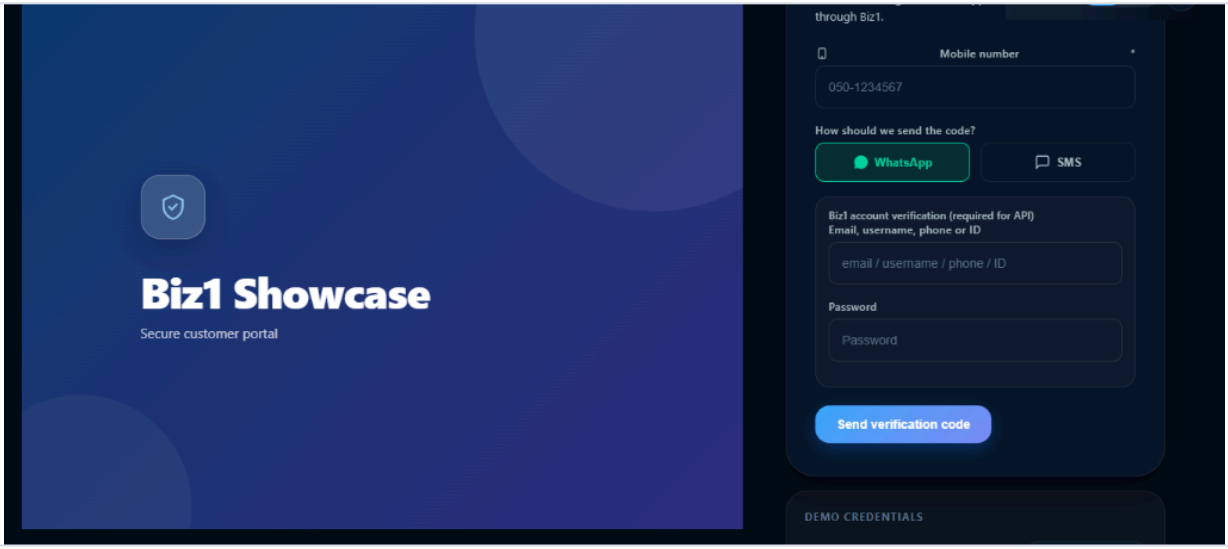
Biz1 Self-Service (Customer Portal) is a secure, interactive client-facing hub designed for automated client authentication, order proposal reviews, digital signing, and immediate invoice payment settlement.

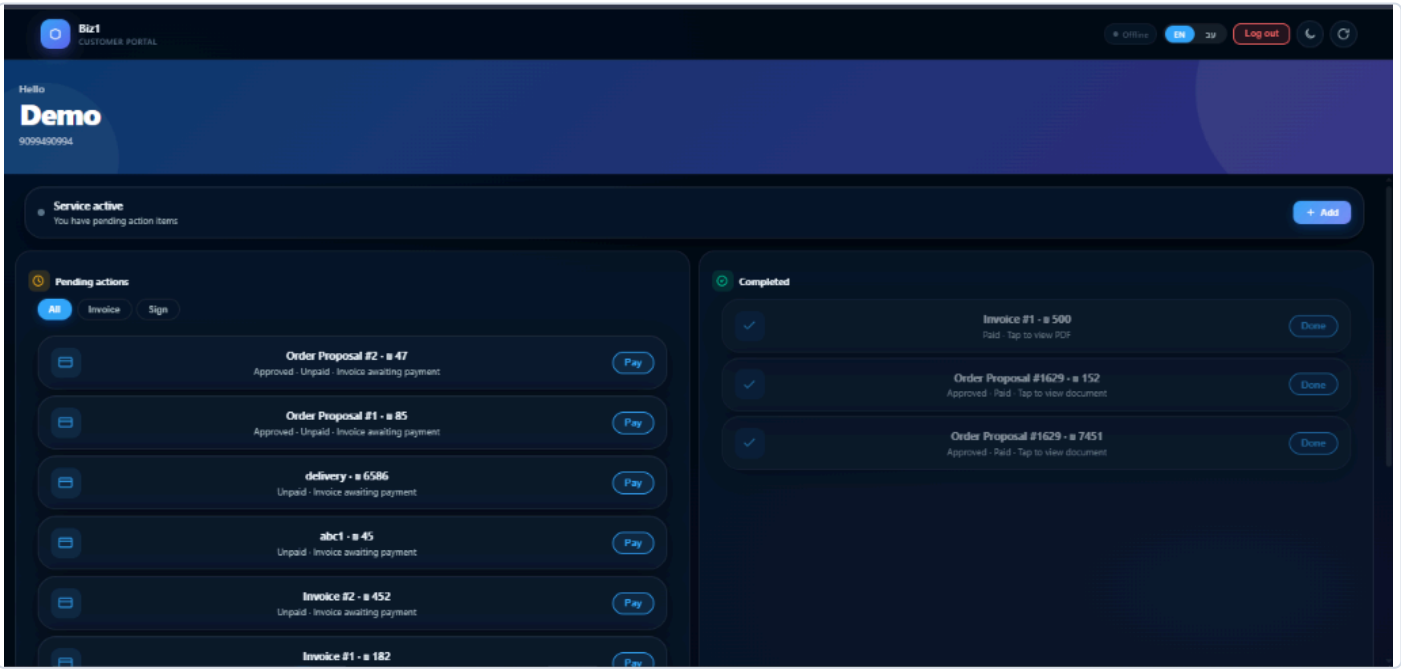
- **Passwordless OTP & Account Verification:** Two-tier authentication flow offering fast one-time verification codes via WhatsApp or SMS combined with Biz1 enterprise account verification.
- **Actionable Pending Items & Online Payment:** Clear categorization for unpaid order proposals, pending deliveries, and invoices with one-click `Pay` action triggers.
- **Completed History & Official Invoices:** Real-time status ledger showing approved, paid transactions with direct access to view and download official PDF tax invoices.

LIVE LOGIN URL: https://apps.bull36.com/demo/self-service/

System Access Credentials · Active Test Access

Parameter / Control	Value / Format	Description & Instructions
Login Portal URL	https://apps.bull36.com/demo/self-service/	Direct web access URL to the Self-Service Customer Portal.
Mobile Number / Channel	`9099490994` / WhatsApp	Registered mobile identifier to request passwordless verification OTP.
Biz1 User / Password	`demo@jlaw.co.il` / `pass0364`	Biz1 API authentication account (or click "Login As Demo User").

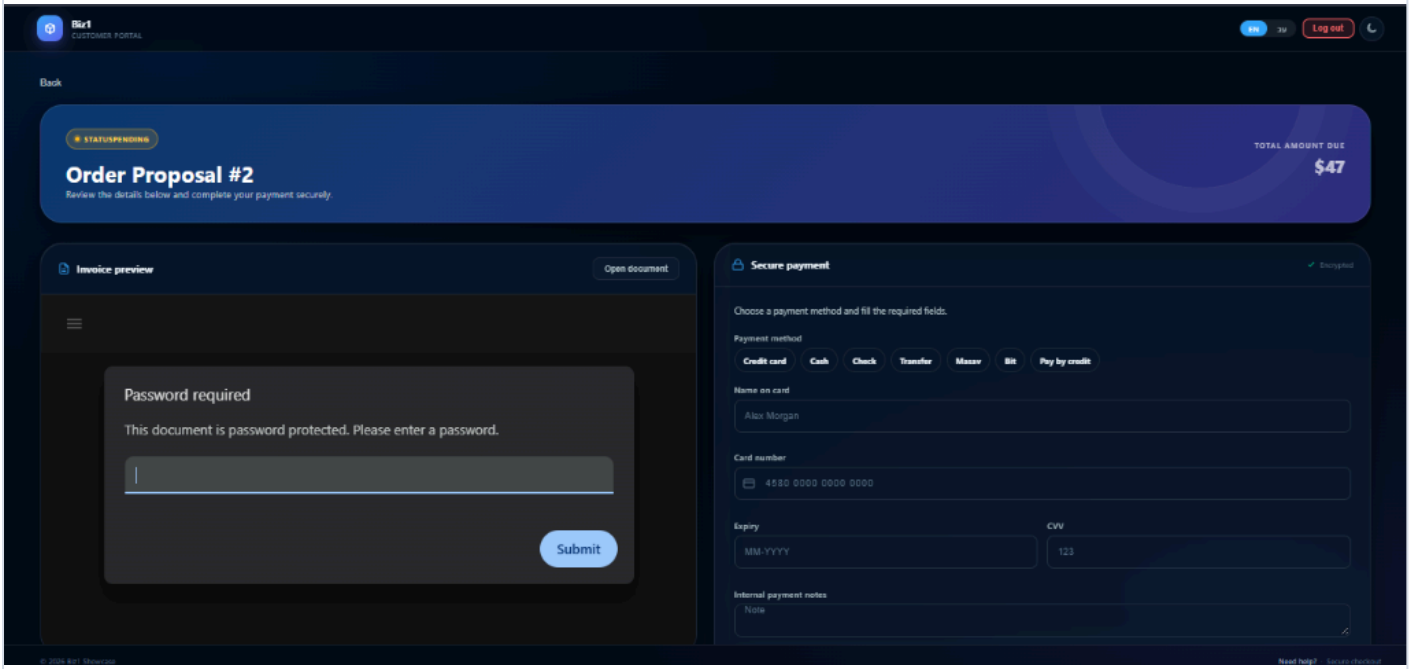




Order Proposal Payment & Password-Protected Document Inspection

SECURE CHECKOUT

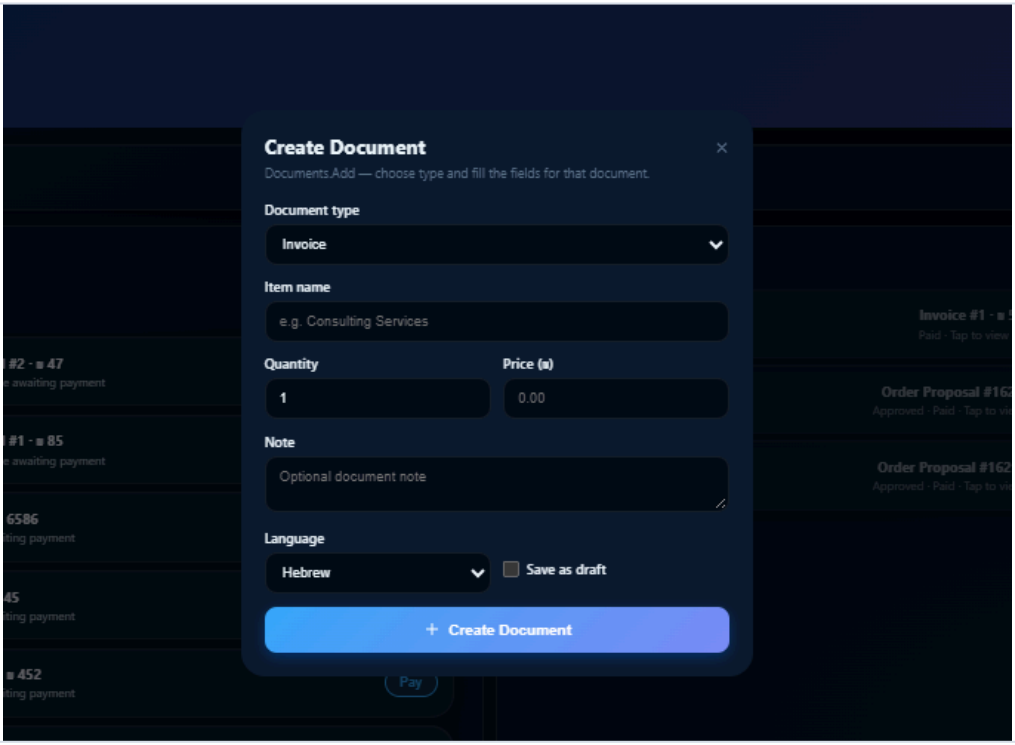
- **Password Authorization:** Document security barrier requiring passphrase authorization prior to unlocking and previewing confidential client invoices.
- **Multi-Channel Payment Settlement:** Comprehensive settlement gateway supporting Credit Card, Cash, Check, Wire Transfer, Masav, Bit, and Pay-by-Credit.
- **Cardholder & Internal Auditing:** Secure card data entry with cardholder name, encrypted card number, expiration, CVV, and internal payment audit notes.



Document Generation & Invoice Creation Modal (Documents.Add)

DOCUMENT CREATION

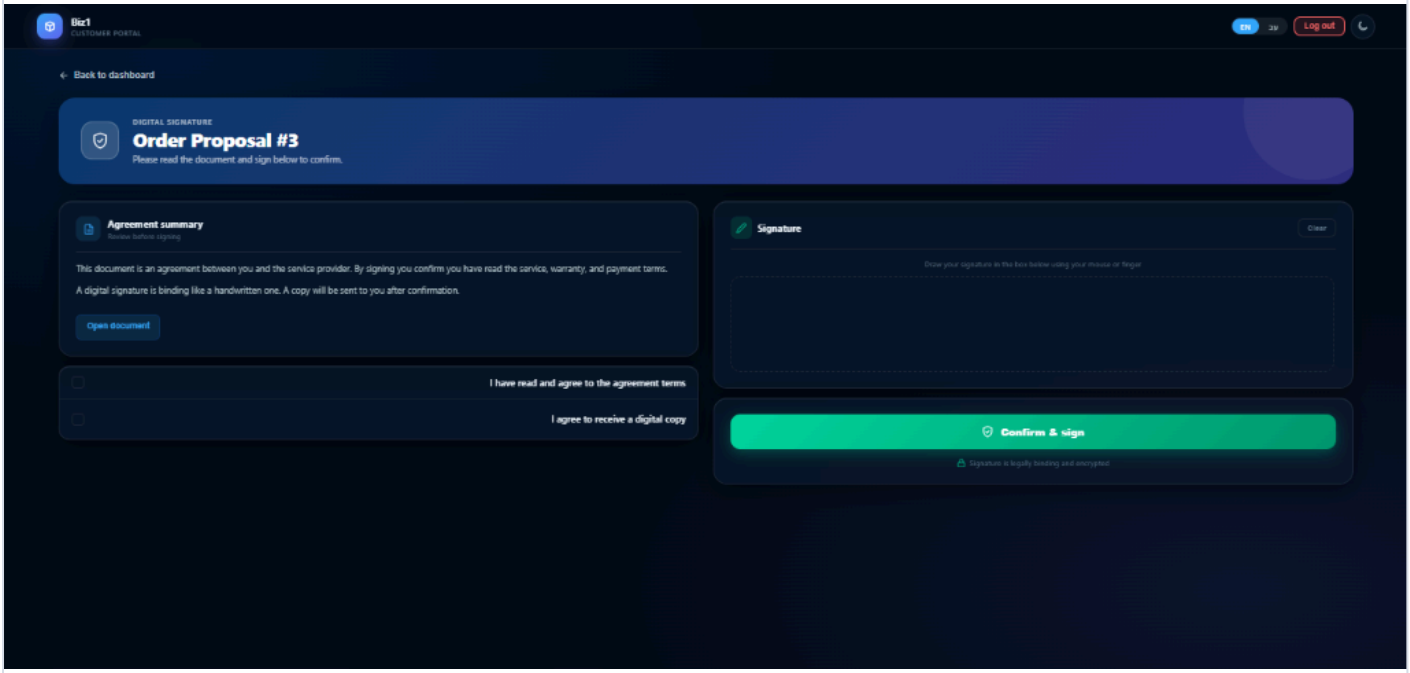
- **Dynamic Document Classification:** Rapid document type picker enabling immediate generation of Invoices, Receipts, or Order Proposals directly from the portal.
- **Itemized Billing & Line Pricing:** Flexible item service descriptions, unit quantity counters, and precise currency price allocations in Shekels (₪).
- **Language & Draft Status Controls:** Multilingual toggle supporting Hebrew documentation output alongside single-click `Save as draft` staging options.



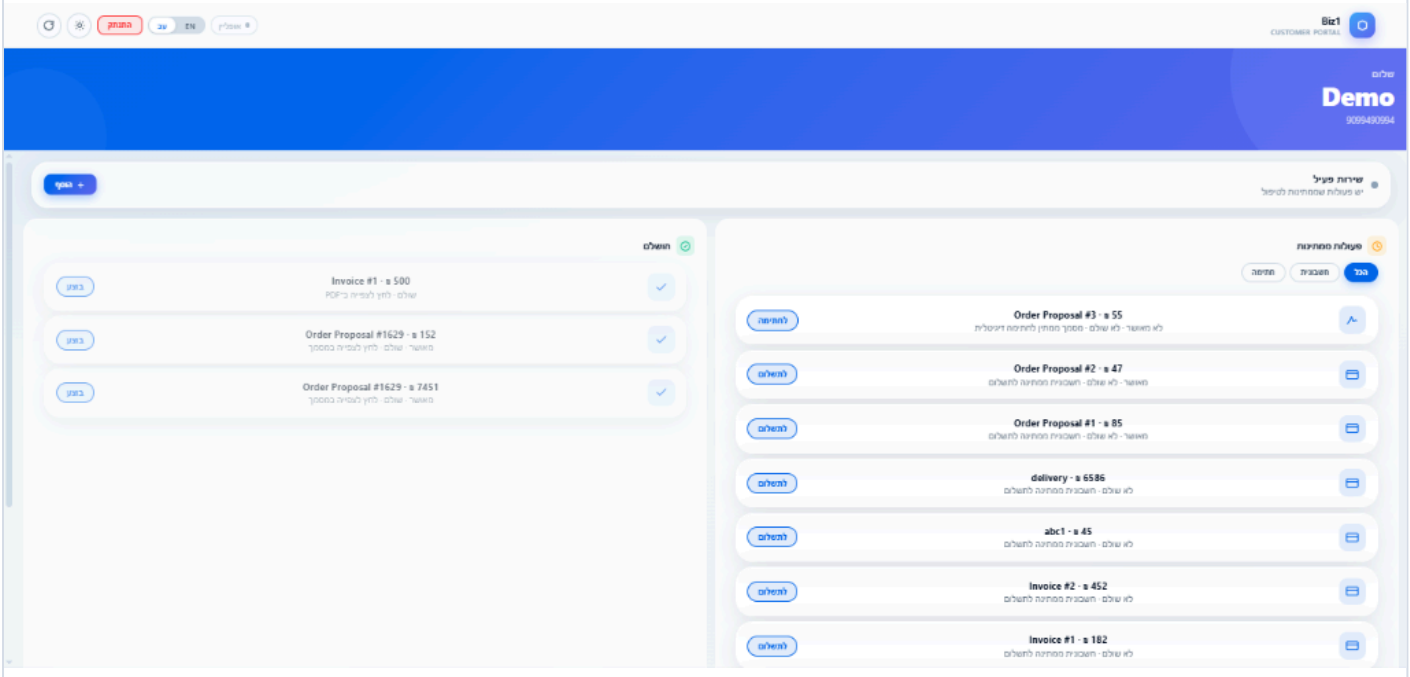
Digital Signature Pad & Binding Agreement Confirmation

DIGITAL SIGNATURE

- **Agreement Terms & Summary:** Integrated proposal agreement briefing detailing terms of service, warranties, and milestones with single-click document inspection.
- **Touchscreen Signature Pad:** Interactive digital signing canvas capturing legal signatures via mouse, stylus, or mobile touchscreen with clear/retry controls.
- **Encrypted Confirmation:** Mandatory terms agreement checkboxes paired with one-click green `Confirm & sign` action dispatching digital PDF copies.



Native Hebrew RTL Interface (High-Contrast Light Mode)

HEBREW LIGHT MODE

- **Native RTL Ergonomics:** Full Right-to-Left customer portal presentation featuring client telephone verification and personalized greeting (`שלום Demo`).
- **Categorized Action Ledgers:** Dual-ledger view distinguishing active pending tasks (`פעולות ממתינות`) with signature (`לחתימה`) and payment (`לתשלום`) filters.
- **Completed Invoices & Service Trigger:** Clean light aesthetic displaying completed receipts (`הושלם`) with direct PDF downloads and one-click `+ הוסף` service requests.